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Ajmera X-change

The Growth Catalyst®

EQUITY, DERIVATIVE, CURRENCY, COMMODITY, PMS, INSURANCE, MF & DEPOSITORY

WEEK AHEAD

FEB 05, 2010

Some key Q3 results, IIP data in focus

- Concerns about high inflation, rising interest rates and fears of slowing corporate earnings may continue to weigh on the bourses in the near term. A recent surge in oil prices caused by turmoil in Egypt could put upward pressure on inflation in India that imports about 80% of its oil requirement. Meanwhile, global food prices tracked by a UN agency hit their highest level on record in January 2011.
- Foreign funds have dumped shares in consumption driven emerging economies including India this year as a spike in inflation could affect consumption and high borrowing cost could affect profitability among corporate.
- The Q3 December 1010 results announced so far showed that the combined net profit of a total of 1,727 companies rose 22.2% to Rs 73371 crore on 20.4% rise in sales to Rs 612798 crore in Q3 December 2010 over Q3 December 2009.
- Among prominent corporate results, Power Grid Corporation of India is due to report third quarter results on Tuesday, 8 February 2011. Mahindra & Mahindra announces Q3 result on Wednesday, 9 February 2011, to be followed by Hindalco Industries on Thursday, 10 February 2011 and Tata Motors on Friday, 11 February 2011.
- The government will announce industrial output data for the month of December 2010 on Friday, 11 February 2011. Industrial production growth slumped to 2.7% in November 2010 as against a revised 11.30% growth in October 2010, as growth in the manufacturing output slowed sharply. The government is reportedly accelerating the rollout of a new Index of Industrial Production, or IIP, after several agencies voiced concern over the high volatility of the current index. The IIP measures factory output growth.
- The next major trigger for the stock market is Union Budget 2011-2012. Investors will watch if the Finance Minister announces measures to rein in inflation and inflationary expectations. The Finance Minister may announce a new road map for the Goods & Services Tax (GST). The original deadline of 1 April 2010 for roll-out of GST has already been missed due to the lack of consensus between the Centre and states on the issue. GST is India's most ambitious indirect tax reform plan, which aims to stitch together a common market by dismantling fiscal barriers between states.
- The government may also announce some populist measures in the Budget given that assembly elections are due in Kerala, Tamil Nadu, West Bengal and Assam. In all these states, the Congress is potentially looking to regain power or to retain it.

Season Update

Forthcoming Corporate Actions

Scrip Name	Ex-Date	Purpose	₹
Greaves Cotton	04 Feb 2011	Interim Dividend	0.40
HCL Infosystems	04 Feb 2011	2nd Interim Dividend	2.00
NTPC	04 Feb 2011	Interim Dividend	3.00
Shree Cement	04 Feb 2011	Interim Dividend	6.00
Supreme Inds	04 Feb 2011	Interim Dividend	1.30
Aarti Drugs	07 Feb 2011	Interim Dividend	2.50
Aarti Inds	07 Feb 2011	Interim Dividend	1.25
Automobile Corp	07 Feb 2011	Interim Dividend	2.50
Financial Tech	07 Feb 2011	3rd Interim Dividend	2.00
National Alum	07 Feb 2011	Interim Dividend	2.00
Tata Invest	07 Feb 2011	Interim Dividend	16.00
Tulsyan NEC	07 Feb 2011	Interim Dividend	1.00
Himachal Futur	08 Feb 2011	Reduction of Capital	-
Jaiprakash Asso	08 Feb 2011	Interim Dividend	0.40
Kandagiri Spin	08 Feb 2011	Interim Dividend	2.00
ONGC	08 Feb 2011	BONUS 1:1	-
ONGC	08 Feb 2011	Stock Split from Rs. 10/- to Rs. 5/-	-
Sambandam Spin	08 Feb 2011	Interim Dividend	2.00
Tube Invest	08 Feb 2011	Interim Dividend	1.50
Mazda	09 Feb 2011	Special Dividend	3.50
Suryalakshmi	09 Feb 2011	Interim Dividend	1.00
Aries Agro	10 Feb 2011	Interim Dividend	1.00
Aurobindo Phar	10 Feb 2011	Stock Split from Rs. 5/- to Re. 1/-	-
Escorts	10 Feb 2011	Dividend	1.50
Glodyne Tech	10 Feb 2011	Stock Split from Rs. 10/- to Rs. 6/-	-
GMM Pfaudler	10 Feb 2011	3rd Interim Dividend	0.70
Gujarat Ambuj Ex	10 Feb 2011	Interim Dividend	0.60
Gujarat Fluo	10 Feb 2011	Interim Dividend	1.00

Intrasoft Tech	10 Feb 2011	Interim Dividend	1.00
Jamna Auto	10 Feb 2011	Interim Dividend	1.00
Mayur Uniquoter	10 Feb 2011	3rd Interim Dividend	2.50
Mphasis	10 Feb 2011	Final Dividend	4.00
NMDC	10 Feb 2011	Interim Dividend	1.15
RSWM	10 Feb 2011	Interim Dividend	10.00
SREI Infra	10 Feb 2011	BONUS 4:5	-

Schedule: -

Schedule	Date
Indian IIP Data	FEB 11, 2011
RBI Policy Meeting	MARCH 17, 2011
US Inflation Data	FEB 17, 2011
US GDP	FEB 25, 2011
CHINA INFLATION	FEB 15, 2011

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Ajmera X-change

Group Companies

Ajmera Associates Ltd.

*Ajmera Commodity &
Derivative Pvt. Ltd.*

KK Developers.

Ajmera Trading & Impex Pvt. Ltd.

Ajmera Insurance Broking Ltd.

Richie Rich Resorts Ltd.



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VISION

"Our group companies will emerge as market leaders in every Business segment we are present in by leveraging the power of human capital for exemplary customer service and create wealth for the stake-holders."

Brief Profile

The Company is promoted by AJMERA Group to facilitate big business houses that are regularly seeking our advice for huge investments in the capital market of India and manage own/family portfolio and to have broking activities. Members of the family who are the promoter director have a strong financial background and the expertise to manage diverse financial products. The thirst for progressive development in the capital market led us to take the decision of acquisition of the reputed membership of various exchanges thereby adding our names to the elite broking fraternity .

We introduce Ourselves as a fully integrated end to end financial service provider who offers the entire range of services pertaining to the sector under one roof. We have been servicing this sector for more than two decades now & have come unscathed in the times of worst turmoil when peers/contemporaries who were far more experienced cannot claim the same. We provide active primary & secondary market operation to cater all your needs as and when along with the IPO distribution, MF distribution & Insurance Broking services.

Group Business Segment

BROKING (EQUITIES, DERIVATIVES, COMMODITIES, CURRENCY)
PMS
MF & IPO
DEPOSITORY
INSURANCE
IMPORT & EXPORT
HOSPITALITY
PHARMACEUTICALS
BUILDERS & LAND DEVELOPERS